**9/14/2020 KDAC minutes**

**Agenda Items for Monday, September 14, 2020 1:30 PM Meeting.**

Members present Diane Keedle, Shawn Lemieux, Sam Lundberg, Cyndi Reimer

KLAS present, Drea Callicut, Katy Patrick, Kyle Honeycutt

Tuesday, September 14, 2020 1:30 PM

Agenda:

Welcome

Keystone Items:

* Any Subject Discussion- This is a feature that KLAS had to use “any” subject for turn around shelves. It is a preference for the any subject to patrons who wanted something new or did not care what they received. It is not currently implemented.
* Current Development:

Duplication Order Title information on cards-This is so that the mail cards will contain title information using Gutenburg. Other printers cannot print on both sides of the card. This function already exists in Scribe. The information will be perpendicular to the fold. Up to 8 titles will fit on the card. The cards will contain the Title, author, and the other books on cartridge. This function is implemented for every patron and can be separated by batch.

* + Checks on patron block and medium for assign orders. When running the assigned orders program there was not any checking on blocks. This will not allow it to be assigned if there is a block on the patron account. This is to prevent people from getting orders that are blocked. There is no way to override the medium. Example deceased or suspended.
	+ Find patron by e-mail-was implemented and will be in the next release
	+ Query on note type- was implemented and will be in the next release
		- Checking out of bundles - When checking out bundles, if any item fails, nothing in the bundle will check out. Only individual items will check out in the bundle.
	+ Bug Fixes
		- Each upgrade caused groups of users to be lost. This will be fixed in the next release.
		- The export to Excel button on the toolbar is launching a separate window for each time the button is hit. This has been fixed
		- The shipping wizard is skipping the edoc screen if there are no edocs in the batch to print. This is a formatting problem. This is a fixed bug.
* Upcoming Development:
	+ PIMMS changes for machines and the new "Transferring" status. NLS and the PIMMS functionality has introduced new equipment items, will have a status change during patron transfers. We will have the ability to turn this feature on or off. This will occur in 2 or 3 different releases and when NLS initiates the process. This is a process to track the equipment during transfers.
	+ Pulling many "local" utilities programs into KLAS for IRCs (transfer responsibility function). Will be incorporated into the baseline. Unpost is the ability to unpost shipping batches that should not have been posted.
	+ Improve serials functionality for duplication customers. This is a feature that can add a reserve to add to the serials at the bottom of the list. Serials will go out sooner because they will be located at the beginning of the queue. There will be a way to separate out the number of digital serials subscribers and or DOD copies.
	+ Finding orders by Invoice ID is in process

Open Business

* + IRC’s would like to have the ability to add patron and clean up the bar code.
	+ BPH’s would like to be able to place items at the top of the service queue, KLAS will consider adding the ability to do so.

Schedule Next Meeting / Adjourn. Next meeting October 20, 2020 at 1:30 EDT and 10:30 PDT

Respectfully submitted by Shawn Lemieux